



**April 12, 2012**

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3<sup>rd</sup> Floor Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **JANET A. ENCARNACION**  
Head, Disclosure Department

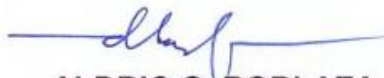
Gentlemen:

The Corporation hereby submits the Public Ownership Report as of March 31, 2012.

We hope you find the attached documents in order.

Thank you.

Very truly yours,



**ALDRIC G. BORLAZA**  
Finance Officer

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (03/31/2012)**

Number of Issued & Outstanding Shares (Common) 2,655,494,000  
Less: Number of Treasury Shares ( if any ) -

**Number of Outstanding Shares** **2,655,494,000**

Less:

	% to total Outstanding Shares	Number of Shares		Total
		A	B	
<b>Directors:</b>				
<b>David M. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )	0.0459	1,219,500.00	-	1,219,500.00
<b>Isidro A. Consunji</b>				
Direct	0.0005 %	13,000.00	-	13,000.00
Indirect ( thru _____ )	0.1431	3,800,334.00	-	3,800,334.00
<b>Jorge A. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Victor A. Consunji</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )	1.3507	35,868,328.00	-	35,868,328.00
<b>Herbert M. Consunji</b>				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect ( thru _____ )				
<b>Cesar A. Buenaventura</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )	0.0429	1,140,000.00	-	1,140,000.00
<b>Ma. Edwina C. Laperal</b>				
Direct	0.0040 %	107,000	-	107,000.00
Indirect ( thru _____ )		556,000.00		
<b>Antonio Jose U. Periquet</b>				
Direct	0.0009 %	25,000.00	-	25,000.00
Indirect ( thru _____ )				
<b>Honorio Reyes-Lao</b>				
Direct	0.0007 %	35,000.00	-	35,000.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>1.5891 %</b>			<b>42,213,762.00</b>
<b>Officer/s:</b>				
<b>Victor S. Limlingan</b>				
Direct	0.0000 %	1,000.00	-	1,000.00
Indirect ( thru _____ )				
<b>Noel A. Laman</b>				
Direct	0.0008 %	20,000.00	-	20,000.00
Indirect ( thru _____ )				
<b>Cristina C. Gotianun</b>				
Direct	0.0000 %	1,100.00	-	1,100.00
Indirect ( thru _____ )	0.7567	20,094,576.00	-	20,094,576.00
<b>Aldric G. Borlaza</b>				
Direct	-	-	-	-
Indirect ( thru _____ )				
<b>Ma. Luisa C. Austria</b>				
Direct	-	-	-	-
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>2.3523 %</b>			<b>20,116,676.00</b>

<b>Principal Stockholders:</b>				
<b>DFC Holdings, Inc.</b>	17.3699 %	461,255,838	-	461,255,838
Direct				
Indirect ( thru _____ )				-
<b>Dacon Corporation</b>	51.5067 %	1,367,756,488	-	1,367,756,488
Direct				
Indirect ( thru _____ )		111,289.00		111,289
<b>Sub-total</b>	<b>68.8765 %</b>			<b>1,829,123,615</b>
<b>Affiliates:</b>				
<b>Others:</b>				
<b>Government</b>				
	%			
	%			
<b>Banks</b>				
	%			
<b>Employees</b>				
<b>DMCI Eetirement Plan</b>				
Direct	0.7524 %	19,980,000.00	-	19,980,000.00
Indirect ( thru _____ )				
<b>DMCI Retirement Fund</b>				
Direct	0.0979 %	2,600,000.00	-	2,600,000.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>0.8503 %</b>			<b>22,580,000.00</b>
<b>Lock-Up Shares</b>				-
<b>TOTAL</b>				<b>1,914,034,053</b>
<b>Total Number Of Shares Owned by the Public</b>				<b>741,459,947</b>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>	
<b><u>Total Number Of Shares Owned by the Public</u></b>	
<b><u>Total Issued and Outstanding Shares</u></b>	
<u>741,459,947.00</u>	<u><u>27.92%</u></u>
2,655,494,000.00	
<b>Number of Issued and Outstanding Shares</b>	<b>= 2,655,494,000</b>
<b>Number of Outstanding Shares</b>	<b>= 2,655,494,000</b>
<b>Number of Treasury Shares</b>	<b>= N/A</b>
<b>Number of Listed Shares</b>	<b>= 2,655,494,000</b>
<b>Number of Foreign-Owned Shares</b>	<b>= 391,319,683</b>
<b>Foreign Ownership Level ( % )</b>	<b>= 14.7362%</b>
<b>Foreign Ownership Limit ( % )</b>	<b>= 40%</b>

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (03/31/2012)**

Number of Issued & Outstanding Shares (Preferred)	3,780.00
Less: Number of Treasury Shares ( if any )	-
	3,780.00

<b>Number of Outstanding Shares</b>	<b>3,780.00</b>
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Less:

	% to total Outstanding Shares	Number of Shares	
<b>Directors:</b>			
<b>David M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Isidro A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Jorge A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Herbert M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cesar A. Buenaventura</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Edwina C. Laperal</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Honorio O. Reyes-Lao</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Antonio Jose U. Periquet</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Officer/s:</b>			
<b>Victor S. Limlingan, Sr.</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Noel A. Laman</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cristina C. Gotianum</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Aldric G. Borlaza</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Ma. Luisa C. Austria</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Principal Stockholders:</b>			
<b>Dacon Corporation</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-

<b>Affiliates:</b>			
<b>Others:</b>			
<b>Government</b>		%	
		%	
<b>Banks</b>		%	
<b>Employees</b>			
<b>DMCI retirement Plan</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>DMCI Retirement Fund</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			-
<b>Lock-Up Shares</b>			-
<b>Total Number Of Shares Owned by the Public</b>			<b>3,780.00</b>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>		
<b><u>Total Number Of Shares Owned by the Public</u></b>		
<b><u>Total Issued and Outstanding Shares</u></b>		
<u>3,780.00</u>		<u>100.00%</u>
3,780.00		
<b>Number of Issued and Outstanding Shares</b>	=	<b>3,780.00</b>
<b>Number of Outstanding Shares</b>	=	<b>3,780.00</b>
<b>Number of Treasury Shares</b>	=	<b>-</b>
<b>Number of Listed Shares</b>	=	<b>3,780.00</b>
<b>Number of Foreign-Owned Shares</b>	=	<b>N/A</b>
<b>Foreign Ownership Level ( % )</b>	=	<b>N/A</b>
<b>Foreign Ownership Limit ( % )</b>	=	<b>40%</b>